

PEEL FINANCE (UK) LIMITED

(the "Company")

Eurobond Issue

31 December 2024

On 31 March 2021, the Cayman Islands Stock Exchange admitted to listing up to GBP 300,000,000 7.5% Unsecured Redeemable Loan Notes 2031 (the "**Loan Notes**") and Unlimited 7.5% Unsecured Redeemable Payment-in-kind-Notes due 2031 (the "**PIK Notes**") to be issued by the Company.

Up to 31 December 2024 (prior to the issuance stated below), there were £160,493,894 Loan Notes and £7,381,385 PIK Notes in issue.

The board of directors of the Company now announces that it has on 31 December 2024 issued £17,411,069 Loan Notes and £3,173,533 PIK Notes. There are now £177,904,963 Loan Notes and £10,554,918 PIK Notes in issue.

All enquiries in relation to this announcement should be addressed to:

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